

Form Type



TDJ01

Customer Onboarding Section - Joint Applicant / Guardian / Karta

 Name*

 Existing Customer* Y N If Yes, Customer ID
Contact details updation required Y N If No, please proceed to filling the Declaration

 If **not** existing customer, I confirm if found otherwise, bank reserves the right to consolidate the customer IDs as it may decide, without any prior notice to me

Following fields Are Applicable for new customers or any KYC Modifications Only (for existing customers, address, contact details given below will be updated in all accounts held with the bank)

 Date of Birth*# Gender* M F T ^ Minor** Y N Married* Y N Nationality

If minor/ senior citizen, please provide proof of DOB **If minor please fill Minor Declaration Section ^ T stands for 'third gender'

 PAN*** or FORM 60/61 ***If PAN is not available, please fill up Additional declaration Form 60 or 61

ADDRESS DETAILS
 Same as primary holder

 Please note the address below

Communication Address*

 Landmark* City*

 Pin code* State* Country*

 Residence Type* Owned Rented/Leased Ancestral/Parental Company Provided

E.G. RKADAM@GMAIL.COM

 Mobile No Email Address

Please ensure to furnish correct email ID.

 Tel. No.(R) Tel. No. (O)
Permanent Address* Same as communication address Please note the address below

 Landmark* City*

 Pin code* State* Country*

 Residence Type* Owned Rented/Leased Ancestral/Parental Company Provided Preferred Language of Communication*
CUSTOMER PROFILE (Select any one option)

 Occupation* Salaried Self Employed Business Retired Student Housewife Others Occupation Code*#

 Annual Turnover/ Income (Net Credits in ₹lakhs)* <1 >1-5 >5-10 >10-15 >15-25 >25-50 >50

#Please mention occupation codes as applicable for Non Individuals in case of HUF

KNOW YOUR CUSTOMER*

 Account opening through e-KYC (Aadhaar) Y N Transaction ID To be filled by the Branch

If No, please provide KYC documents (Attach photocopies of the following documents and produce the original copies of these documents for verification)

Identity Proof Document Type	ID No.	Issuing Authority	Place of Issue
Address Proof Document Type	ID No.	Issuing Authority	Place of Issue

DECLARATION & SIGNATURE

I do hereby solemnly declare that the information provided above is up to date and correct and I hereby submit my recent photograph and self-attested photocopy of the KYC documents.

 Signature of Joint Applicant

Signature of all other holders

 Signature of Bank Official in whose presence signed

 EMP No. Date

PHOTO

35 mm X 35 mm

INFORMATION ON OTHER PRODUCTS & OFFERINGS*

I hereby agree to Axis Bank/Subsidiaries/Affiliates/Agents contacting me for various other product updates, marketing promotions, special offers or any such information from time to time.

 I do hereby give my consent to receive such information through Email Y N SMS Y N Phone Calls Y N Signature _____

FORM 60 [Please fill the latest version of Form 60 as separate annexure]

Form of Declaration to be filed by a person who does not have a permanent account number and who makes payment in cash in respect of transaction specified in clauses (a) to (h) of rule 114B.

- 1. Full name and address of the declarant
2. Particulars of transaction: Opening of Saving/Current Account 3. Amount of the transaction:
4. Are you assessed to tax? Yes / No 5. If yes, (i) Details of Ward/Circle/Range where the last return of income was filed?
(ii) Reasons for not having PAN
6. Details of the document being produced in Support of address in column (1)

Verification

I, do hereby declare that what is stated above is true to the best of my knowledge and belief. Verified today, the day of 20--

Date, Place Signature

CLOSE RELATIVE DECLARATION (To be filled by the applicant's close relative if the applicant does not have any address proof)

I hereby confirm that Mr. / Mrs. (Applicant Name*) who is desirous of opening an account with your Bank is my (Relationship*) He / She is residing with me since (Month*) (Year*) at the below mentioned address:

Building Name* City* State* Country * PIN Code* Telephone Number *

The applicant does not hold a documentary address proof in his / her independent name. Since the applicant is residing with me, the address proof in my name is being provided to the bank for the purpose of address verification. I have no objection towards receiving any correspondence from the bank in the name of applicant at my above-mentioned address. I enclose herewith the below:

- 1. Self-attested (Document Name*) as Identity Proof
2. Self-attested (Document Name*) as Address Proof

Name of the Declarant Customer ID (If an existing customer) Signature

SIGNATURES MISMATCH DECLARATION (in case of major mismatch customer needs to submit an affidavit)

The signature on the ID proof / Address / Cheque provided is different from my signature on the Account Opening Form. Please consider the signature on the Account Opening Form as my updated signature in your Bank records.

Old signature As per documents/ Existing Customer ID New signature as per account opening form

I agree to indemnify and keep indemnified the Bank at all times from and against all costs, charges, damages, penalties (including attorney fees) suffered and/or incurred by for any act done or omitted to be done on account of the above declaration.

MINOR DECLARATION

Type of Guardian: Father Mother Court Appointed Testamentary Guardian

Full Name of Guardian Mr. Ms.

I hereby declare that the date of birth of the minor who is my is / / and I am his/her natural and lawful guardian/ guardian appointed by court order, dated / / (copy enclosed). I shall represent the said minor in all future transactions of any description in the above account until the said minor attains majority. I indemnify the Bank against the claim of the above minor for any withdrawal/transactions made by me in his/her account. Signature